

ESG Scores

Title

ESG Scores

Summary

S&P Global ESG Scores and data on the S&P Capital IQ Pro platform provides an assessment of companies' ESG performance with company-level, dimension-level, criteria-level, and question-level scores based on the S&P Global Corporate Sustainability Assessment (CSA) which evaluates companies' sustainability practices.

On the ESG Scores page, both the company's raw score (S&P Global Corporate Assessment Score) and score with estimated data (S&P Global ESG Score) can be viewed using the 'Include Modeled Scores' toggle at the top of the page. The raw score reflects the company's known performance based on disclosed data, while including estimated scores uses 'best in class' estimation techniques to reflect a company's likely ESG performance. The ESG Score Contribution widget shows the breakdown of the portion of the ESG score that comes from disclosure data, as part of disclosure analysis, and estimated scores. This chart updates based on toggle selection for publicly assessed companies.

This page is part of the ESG Company Analytics product offering from S&P Global Sustainable1.

Where on the S&P Capital IQ Pro platform:

Option A:

1. Using Top Search, access a company's Corporate Profile.
2. On the left-hand navigation menu, expand the Sustainability section and select **ESG Profile**.
3. Open [ESG Scores](#).

Option B:

1. Expand the Sustainability menu in the top navigation bar and select Sustainability Coverage List.
2. Select ESG Scores from the Data Set filter to narrow down the results in the table grid.
3. Click Apply Filters.
4. Browse through the table grid results or use Search in the Filters section to find the preferred company.
5. Click a hyperlinked Yes within the ESG Scores column to navigate to the company's [ESG Scores](#) page.

Option C:

1. Using Screener (Companies data set), users can now access detailed sustainability-related data points collected through the S&P Global Corporate Sustainability Assessment (CSA) process within Screener and Dashboard.
2. From the Screener results, navigate to the Corporate Profile and then to the [ESG Scores](#) page in the left-hand navigation menu, under the ESG Profile section.

S&P Capital IQ PRO Search Shortcuts Labs Dashboard Documents News Market Prices Apps & Links Screener Portfolios **Sustainability** Research More Edit

Enter text to filter the menu

S&P Global Inc. | ESG SCORES
NYSE:SPGI (MI KEY: 4023623; SPCIQ KEY: 21719; TCUID: 43938) Create Alert Add To Print Export Info Box Defini

Notification - For the Methodology Year 2023 onwards, the S&P Global ESG Score incorporates question-level scores based on modeling approaches in the absence of disclosure. For more information, please refer to the methodology documentation

SURVEY RESPONDENT Methodology Year: 2024 Data Points Shared: Partial

S&P Global ESG Score **73/100**
E 99/100 Weight: 16%
S 58/100 Weight: 34%
G 76/100 Weight: 50%
Updated: 11/7/2024
Include Modeled Scores

Historical ESG Score Performance Industry Average
Score 100 75 50 25 0
2020 2021 2022 2023 2024
For the purposes of providing a comparative assessment, the history chart shows what the S&P Global ESG Scores would have been including modeled scores in the years prior to 2023. These are not restatements of the historical S&P Global ESG Scores.

ESG Score Industry
FBN Diversified Financial Services and Capital Markets Industry Score Average **31/100**

ESG Score Contribution
S&P Global Inc.'s ESG Score including modeled is **73**, accounting for Media & Stakeholder Analysis adjustments. The company scored well-above the FBN Diversified Financial Services and Capital Markets industry peer group average of **31**. S&P Global Inc.'s data availability is **VERY HIGH** within the industry, as it made available **90%** and **100%** of the required and additional disclosures, respectively.

CSA Required Public Disclosure 47
100 80 60 40 20 0
CSA Required Public Disclosure

CSA Additional Disclosure 28
100 80 60 40 20 0
CSA Additional Disclosure

Modeled Scores 0
100 80 60 40 20 0
Modeled Scores

S&P Global ESG Score 73
100 80 60 40 20 0
S&P Global ESG Score including modeled scores

Sustainability
Sustainability Overview
Business Involvement
Screens
Climate Analytics
Environmental Analytics
ESG Profile
ESG Scores
ESG Scores Raw Data
ESG Scores History
Ownership
Corporate Issuance
Report Builder

Related Information

- [Environmental, Social & Governance \(ESG\)](#)

Article Number

000040821

ESG Scores Raw Data

Title

ESG Scores Raw Data

Summary

The ESG Scores Raw Data page on the S&P Capital IQ Pro platform provides access to underlying ESG data submitted by companies via the CSA questionnaire.

This page is part of the ESG Company Analytics product offering from S&P Global Sustainable1.

Where on the S&P Capital IQ Pro platform:

Option A:

1. Using Top Search, access a company's Corporate Profile.
2. On the left-hand navigation menu, expand the Sustainability section and select ESG Profile.
3. Open [ESG Scores Raw Data](#).

Option B:

1. Expand the Sustainability menu in the top navigation bar and select Sustainability Coverage List.
2. Select ESG Scores from the Data Set filter to narrow down the results in the table grid.
3. Click Apply Filters.
4. Browse through the table grid results or use Search in the Filters section to find the preferred company.
5. Click a hyperlinked Yes within the ESG Scores column to navigate to the company's ESG Scores page.
6. On the left-hand navigation menu, select [ESG Scores Raw Data](#) within the ESG Profile section.

Option C:

1. Using Screener (Companies data set), you can now utilize Sustainability fields to get company-level metrics.
2. From the Screener results, navigate to the Corporate Profile and then to the [ESG Scores Raw Data](#) page in the left-hand navigation menu, under the ESG Profile section.

Enter text to filter the menu

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Estimates

Visible Alpha Estimates NEW

Investment & Market Research

News, Events and Filings

Transactions

Business Relationships & Supply Chain

Investments

Sustainability

Sustainability Overview

Business Involvement Screens

Climate Analytics

Environmental Analytics

ESG Profile

ESG Scores

ESG Scores Raw Data

ESG Scores History

Ownership

Corporate Issuance

Report Builder

S&P Global Inc. | ESG SCORES RAW DATA

NYSE:SPGI (MI KEY: 4023623; SPCIQ KEY: 21719; TCUID: 43938)

Public Methodology Year: 2024 Question Climate Governance Include Modeled Scores ⓘ

Climate Governance

Question

Does the company's board of directors and/or executive management carry oversight and management responsibility of climate-related issues?

Rationale

The purpose of this question is to assess whether a company's board of directors and management carry direct responsibility for the oversight and management of climate risks and opportunities. This information helps investors and other stakeholders understand whether climate-related issues receive sufficient attention at the highest levels of governance. This can be indicated by public disclosure of board oversight and management responsibility assigned to certain roles or committees, as well as the frequency of discussions on climate issues.

This question is aligned with TCFD which recommends organizations disclose information on board's oversight of climate-related issues as well management's role in assessing and managing climate-related issues.

Question Level Company Performance

100 /100 Question Weight **8** Year-o **0**

The question layout and the company's verified information is provided below. No information non-public information.

Additional Question Guidance & Information Display

Key Definitions

Board-level committee with oversight: Assigned committee, formed of board members only, with responsibility for overseeing climate-related issues.

Management position: Highest ranking individual with dedicated management responsibility for assessing and managing climate-related issues.

Management-level committee: A management-level committee responsible for assessing and managing climate-related issues.

Data Requirements

Board Oversight: Board oversight refers to a board-level committee responsible for overseeing climate-related issues. Evidence that the committee oversees climate-related issues should be available in the relevant section in TCFD, CDP or other reports. If the board committee is different from a climate or sustainability-specific committee, the climate responsibility needs to be clearly described within public reporting.

In order to accept the committee as a board-level committee, all members must be part of the board. If the committee is made up of both board members and management, please record this committee in the "Management Responsibility" section of the

For two-tier boards, the board-level committee must be formed of members of the supervisory board.

Management responsibility: Management responsibility refers to the highest level of management with dedicated responsibility for managing climate-related issues. This can either be an individual or a management-level committee. The individual or correct option from the drop-down list.

If you have both a Chief Climate/Sustainability/ESG Officer and a Chief Risk Officer who manage climate-related risks, please select Chief Climate/Sustainability/ESG Officer.

For two-tier boards, management responsibility can be at the management board level.

This question requires supporting evidence from the public domain. The information provided has to be included in your public reporting (e.g., annual report, sustainability report, integrated report, company publications) or corporate website.

Standards & Frameworks

Related Information

- [Environmental, Social & Governance \(ESG\)](#)

Article Number

000041253

ESG Scores History

Title

ESG Scores History

Summary

The ESG Scores History page on the S&P Capital IQ Pro platform provides access to S&P Global ESG Scores and data dating back to 2013. It displays an assessment of companies' ESG performance, with company-level, dimension-level, and criteria-level scores based on the S&P Global Corporate Sustainability Assessment (CSA) process, an annual evaluation of companies' sustainability practices. For publicly assessed companies, historical information for both the company's raw score and score with estimated data can be viewed using the 'include estimated scores' toggle at the top of the page. The raw score reflects the company's known performance based on disclosed data, while including estimated scores uses 'best in class' estimation techniques to reflect a company's likely ESG risks.

This page is part of the ESG Company Analytics product offering from S&P Global Sustainable1.

Where on the S&P Capital IQ Pro platform:

Option A:

1. Using Top Search, access a company's Corporate Profile.
2. On the left-hand navigation menu, expand the Sustainability and select ESG Profile.
3. Open [ESG Scores History](#).

Option B:

1. Expand the Sustainability menu in the top navigation bar and select Sustainability Coverage List.
2. Select ESG Scores from the Data Set filter to narrow down the results in the table grid.
3. Click Apply Filters.
4. Browse through the table grid results or use Search in the Filters section to find the preferred company.
5. Click a hyperlinked Yes within the ESG Scores column to navigate to the company's ESG Scores page.
6. On the left-hand navigation menu, select [ESG Scores History](#) & within the ESG Profile section.

Option C:

1. Using Screener (Companies data set), you can now utilize Sustainability fields to get company-level metrics.
2. From the Screener results, navigate to the Corporate Profile and then to the [ESG Scores History](#) page in the left-hand navigation menu, under the ESG Profile section.

Enter text to filter the menu

S&P Global Inc. | ESG SCORES HISTORY
 NYSE:SPGI (MI KEY: 4023623; SPCIQ KEY: 21719; TCUID: 43938)

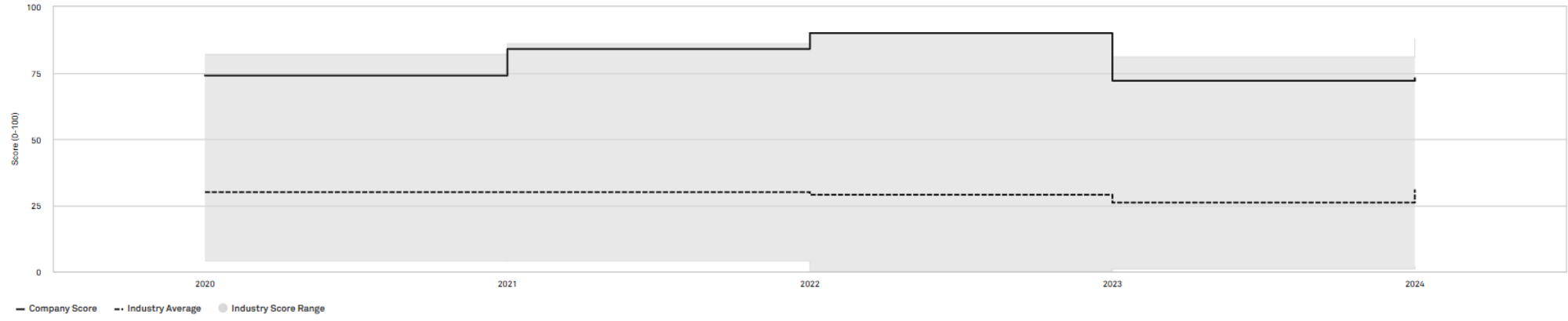
Create Alert Add To Print Export

- Expand All
- My Links
You have nothing pinned.
- Profile
- Financials
- Estimates
- Visible Alpha Estimates NEW
- Investment & Market Research
- News, Events and Filings
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- Investments
- Sustainability
 - Sustainability Overview
 - Business Involvement Screens
 - Climate Analytics
 - Environmental Analytics
 - ESG Profile
 - ESG Scores
 - ESG Scores Raw Data
 - ESG Scores History
- Ownership
- Corporate Issuance
- Report Builder

Period Last Five Years Include Modeled Scores

Historical ESG Performance

Score Type ESG Score Criteria -- Question --



For the purposes of providing a comparative assessment, the history chart shows what the S&P Global ESG Scores would have been including modeled scores in the years prior to 2023. These are not restatements of the historical S&P Global ESG Scores.

ESG Score Breakdown

Criteria Availability Current Criteria

	2020		2021		2022		2023		2024	
	Score	Weight (%)	Score	Weight (%)	Score	Weight (%)	Score	Weight (%)	Score	Weight (%)
Total ESG Score	74	100	84	100	90	100	72	100	73	100
Environmental	91	13	94	13	97	18	90	16	99	16
Climate Strategy	95	7	89	7	97	7	88	8	99	10
Climate Governance	-	-	-	-	-	-	100	10	100	8

Related Information

- [Environmental, Social & Governance \(ESG\)](#)

Article Number
000040822

Finding ESG Scores for Companies on CIQ Pro

Title

Finding ESG Scores for Companies on CIQ Pro

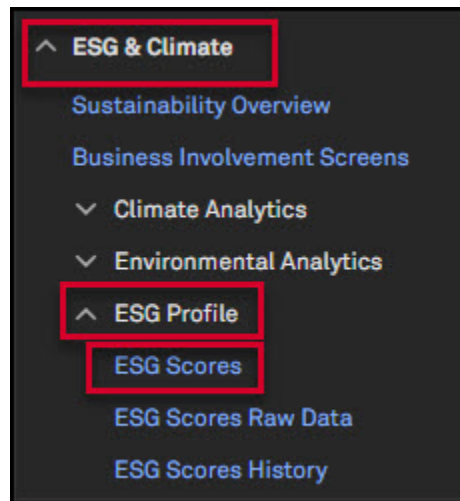
Question

How do I find ESG scores for a company on the S&P Capital IQ Pro platform?

Instructions

To find ESG scores for a company on the S&P Capital IQ Pro platform:

1. Search for the desired company from the top **Search** bar.
2. Expand **ESG & Climate** from the left-hand navigation > Expand **ESG Profile** > Click **ESG Scores**.



Related Information

- [ESG Coverage List](#)
- [ESG Profile](#)

Article Number

000042014

Screening for ESG-Related Metrics of Companies on CIQ Pro

Title

Screening for ESG-Related Metrics of Companies on CIQ Pro

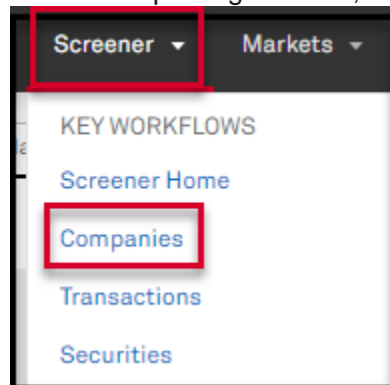
Question

How do I pull ESG-related metrics of companies on the S&P Capital IQ Pro platform?

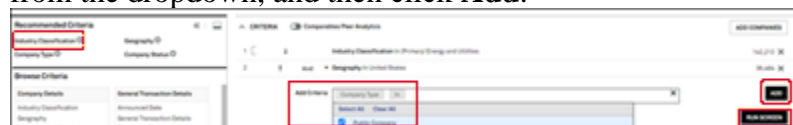
Instructions

To pull ESG-related metrics on the S&P Capital IQ Pro platform:

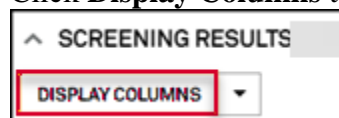
1. From the top navigation bar, click **Screener** and select **Companies**



2. Set your desired *Criteria* to narrow down list of companies. The general process is selecting a criterium from the left-hand navigation pane, selecting desired classification(s) from the dropdown, and then click **Add**.

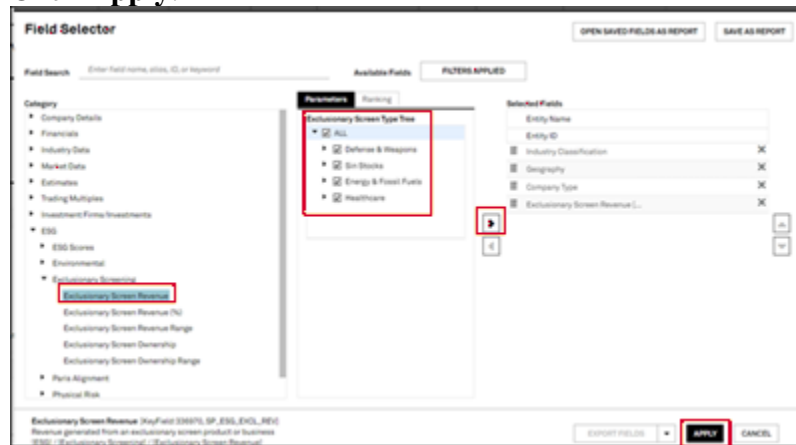


3. Click **Run Screen**.
4. Click **Display Columns** to open the *Field Selector*.

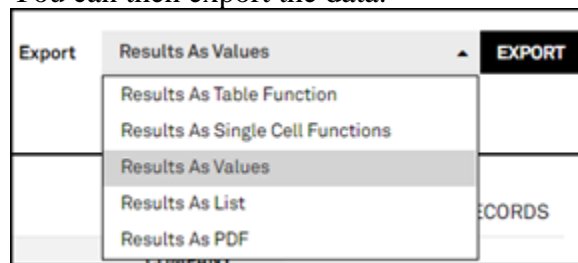


5. Expand **ESG**.
6. Click on the desired *field*, select the corresponding *parameter*, then click the **right arrow** button.

7. Click **Apply**.



8. You can then export the data.



Note: Select **Results as Values** for static, hard-coded Excel data. Select **Results as Table Function** or **Results as Single Cell Functions** for a refreshable Excel file, requiring the [S&P Cap IQ Pro plug-in](#) to be installed in your system.

Related Information

- [Environmental, Social, & Governance \(ESG\)](#)

Article Number

000042210

Pulling ESG Scores Using the CIQ Pro Office Plug-In

Title

Pulling ESG Scores Using the CIQ Pro Office Plug-In

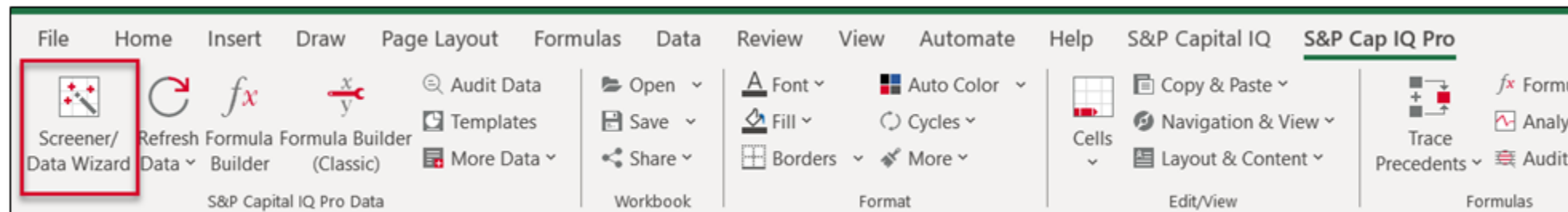
Question

How do I pull ESG Scores using the S&P Capital IQ Pro plug-in?

Instructions

To pull ESG scores for desired companies using the S&P Capital IQ Pro plug-in:

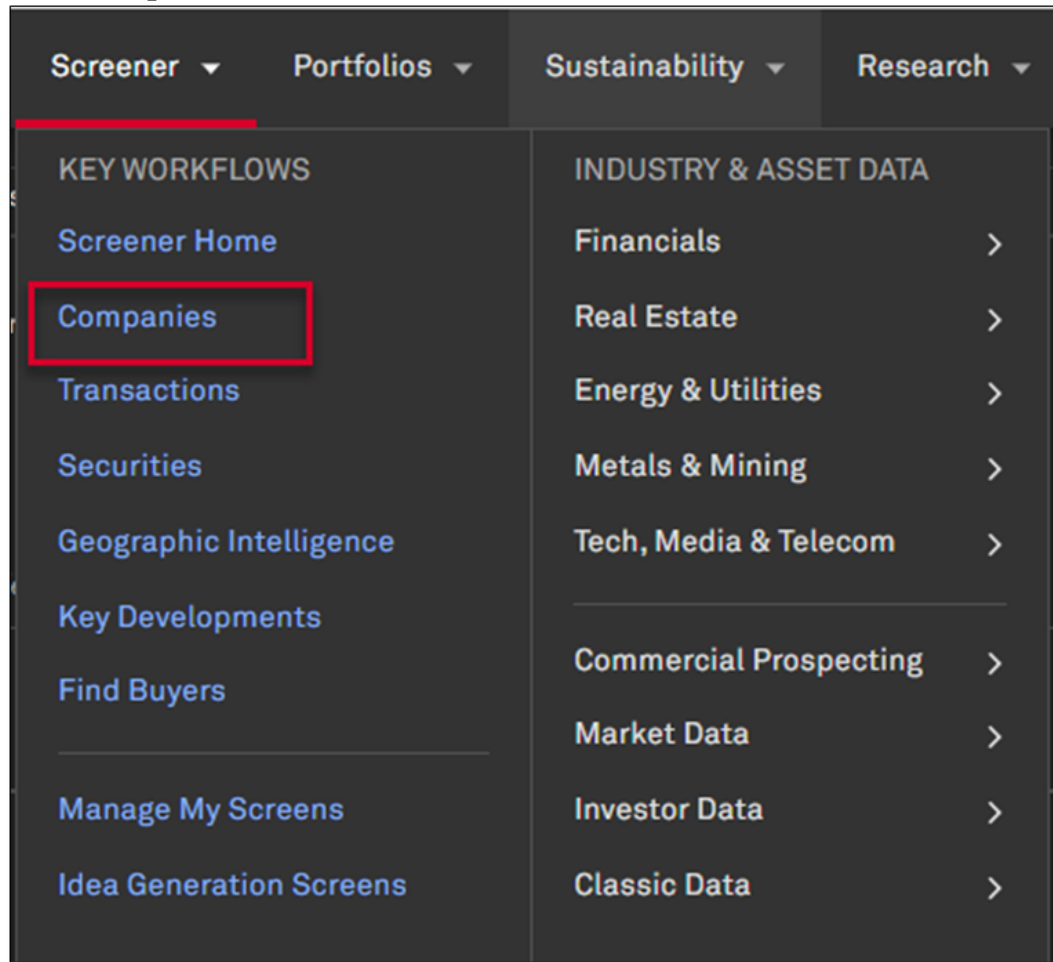
1. From **Excel**, select the **S&P Cap IQ Pro** tab > **Screener/ Data Wizard**.



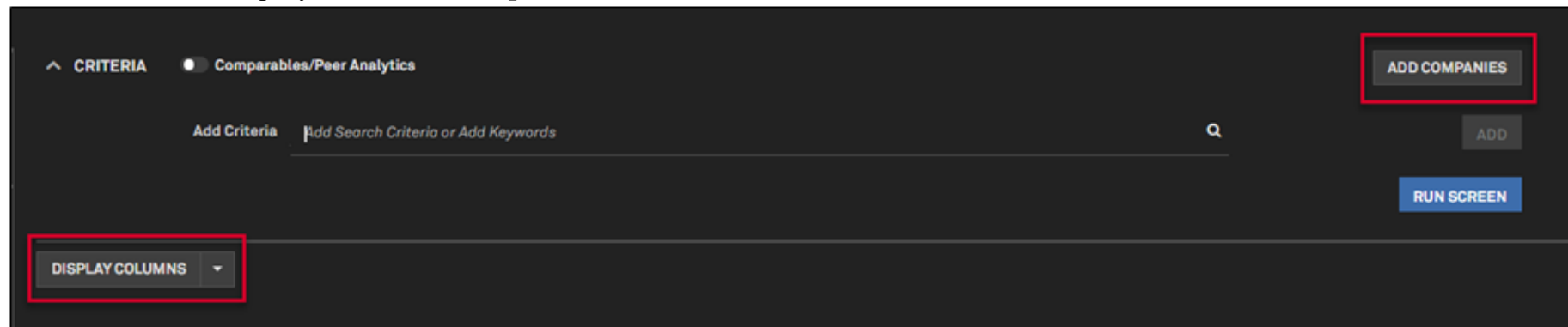
OR

From the **Platform**, select **Screener** from the top navigation bar.

2. Click **Companies**.

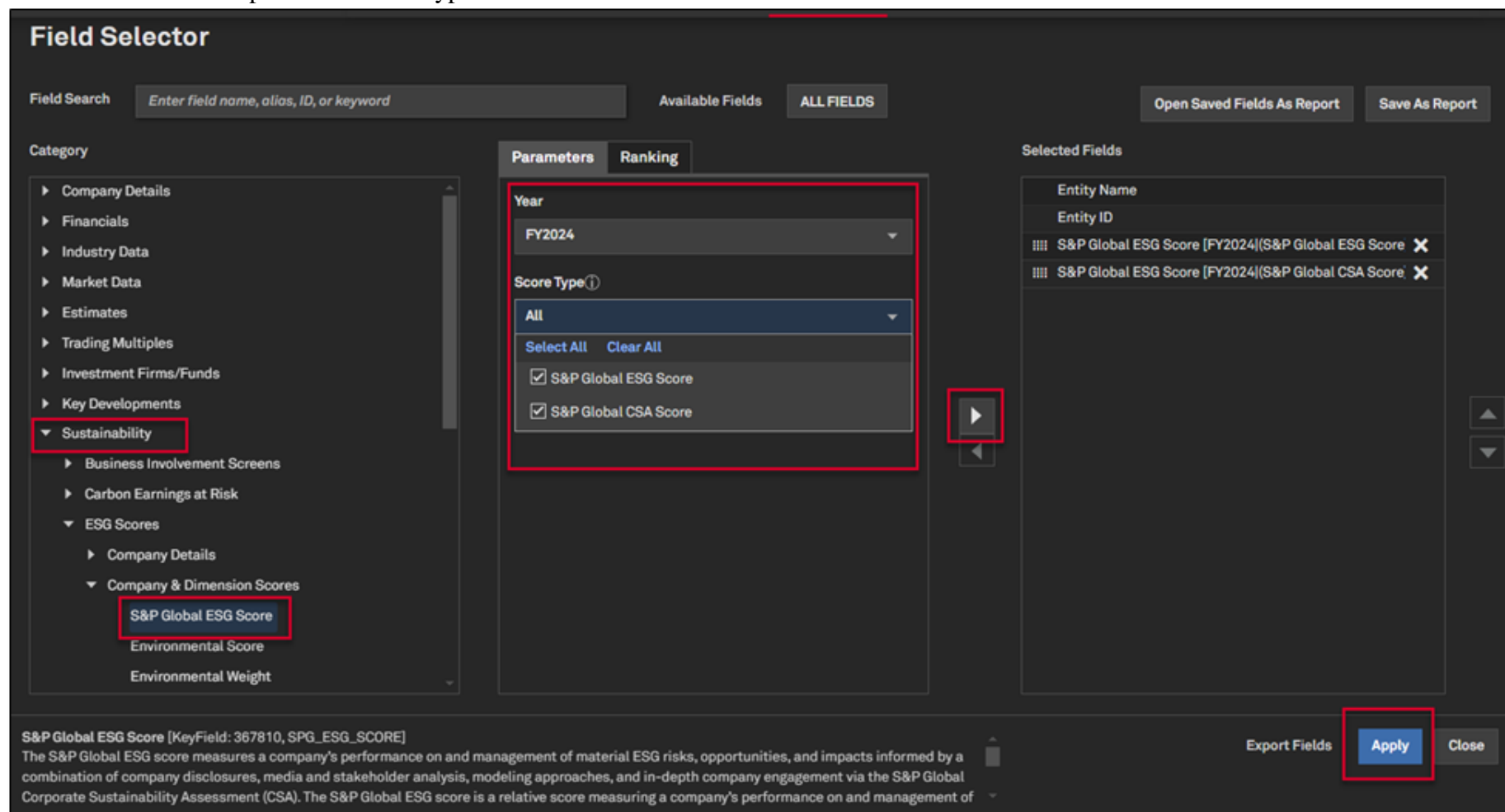


3. Search the desired company on the **Add Companies** section



4. Click **Display Column**> select **S&P Global ESG Score (Key field:367810)**.

5. Select the desired time periods & Score type.



6. Click **Add (>)** arrow.

7. Click **Apply**.

8. Click **Run Screen**.

Click [here](#) to access the Environmental, Social & Governance (ESG) help page.

The following formula can also be used to pull ESG Score for a company:

=SPG(A1,"SPG_ESG_SCORE","FY2023","S&P Global ESG Score")

Where A1 refers to the company identifier.

Related Information

- [Finding ESG Scores for Companies](#)
- [ESG Coverage List](#)

There are two Score Types available on CIQ Pro:

1. **S&P Global ESG Score:** The S&P Global ESG Score measures a company's performance on and management of material ESG risks, opportunities, and impacts by a combination of company disclosures, media and stakeholder analysis, modelling approaches, and in-depth company engagement via the S&P Global Corporate Sustainability Assessment (CSA).
2. **S&P Global CSA Score:** The S&P Global Corporate Sustainability Assessment (CSA) Score is the S&P Global ESG Score without the inclusion of any modelling approaches.

Article Number

000042017

FAQs for ESG Scores on CIQ Pro

Title

FAQs for ESG Scores on CIQ Pro

Summary

ESG Scores

Questions

1. [What is Methodology for Not Applicable criteria sections in ESG Scores?](#)
2. [How to set up ESG Score alerts?](#)

Answers

What is Methodology for Not Applicable criteria sections in ESG Scores?

For some companies, certain sections of criteria of ESG Scores are termed 'Not Applicable'. This is because the criteria and its sections are mapped to a company basis its industry, but, a specific section of criteria may not apply due to the current state of the company's operations/policies. Hence, this section is termed 'Not Applicable' with its weight redistributed equally among other sections of the same criteria.

For example, for S&P Global Inc. (NYSE:SPGI), for the 2023 ESG Score, question 'Internal Carbon Pricing' has a weight of 10% in criteria 'Climate Strategy', but it is termed 'Not Applicable'. It means that the mechanism of internal carbon price is not relevant as there may already be regulations in place which obviate the need for such a mechanism. The respective weight of 10% is redistributed to other remaining questions within Climate Strategy.

ESG Score Breakdown

90 Environmental Weight 16%

CRITERIA	SCORE	WEIGHT (%) ↓	SCORE COMMENT
Climate Strategy ⓘ	88	8 -	
Emissions Reduction Targets ⓘ	50	19 -	
Climate Risk Management ⓘ	100	11 -	
Financial Opportunities Arising from Climate Change ⓘ	100	11 -	
Financial Risks of Climate Change ⓘ	100	11 -	
Internal Carbon Pricing ⓘ	-	10	Not applicable
Climate-Related Scenario Analysis ⓘ	100	10 -	
Climate Governance ⓘ	100	10 -	
Climate-Related Management Incentives ⓘ	100	8 -	
TCFD Disclosure ⓘ	100	5 -	
Physical Climate Risk Adaptation ⓘ	79	5 -	

Related Information

[Environmental, Social & Governance \(ESG\)](#)

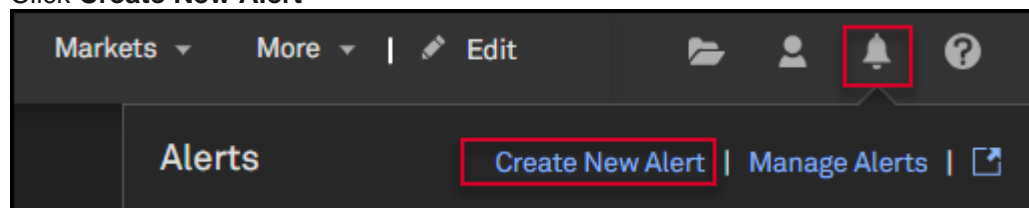
Article Number

000043988

Note: Questions termed Not Applicable are different from questions having a score of 0. The former is a result of relevance with redistribution of its weight. The latter is a case of non disclosures or poor performance with no redistribution of weight.

How to set up ESG Score alerts?

1. Click the **Bell Icon** located in the top right corner of the platform
2. Click **Create New Alert**



3. Enter Alert Name.
4. Select **Alert Type** as *Email* (unselect other options)

5. Select **Frequency** as *Daily Digest* (supports only Daily Digest alerts)

Create Alert

1 ALERT SETTINGS

Alert Name *

Alert Type * **Email**

Note: Selecting "Mobile Push Notification" for your alert requires installation of the S&P Capital IQ Pro Mobile App for [iOS](#) or [Android](#).

Alert Status **On**

Email Format **HTML**

Frequency **Daily Digest (Weekdays at 5pm)**

6. Under *Alerts Filters*, search and select an entity, list, or portfolio in *Entity Filters*.

2 ALERT FILTERS

Entity Filter

7. Under *Alert Triggers*, click **Sustainability**.

8. Select **S&P Global ESG Score** and **S&P Global CSA Score**. Select **MSA Action** to receive updates on Media and Stakeholder Analysis (MSA) cases.

9. Select **Parameter** as Net Score Change or % Score Change.

10. Click **Save**.

Metric S&P Global ESG Score S&P Global CSA Score MSA Action

METRIC	ACTIVE	PARAMETER	DECREASE	INCREASE
S&P Global ESG Score	<input checked="" type="checkbox"/>	Net Score Change <input type="text"/>	<input type="text"/>	<input type="text"/>
S&P Global CSA Score	<input checked="" type="checkbox"/>	Net Score Change <input type="text"/>	<input type="text"/>	<input type="text"/>