



LSEG[®] Workspace TRIAL MANUAL

2023

An LSEG Business



REFINITIV[®]


LSEG Workspace Trial Manual

1. **Company Fundamentals & Overview**
 - a. Ownership & Shareholder Report
 - b. Corporate Events, Company Deals, M&A Target Model
 - c. Officers Overview & Details
 - d. Peer Analysis
2. **Deal Market Overview & Deal Screener**
3. **DataStream**
4. **News Monitor**
5. **Excel & PPT Add-In – Templates, Formula Builder, Chart...**
6. **LSEG Workspace Mobile App**
7. **Other LSEG Workspace Tips - Setting Alert, Bookmark Frequently Visit Page, Changing Workspace to Light Theme**



1. COMPANY FUNDAMENTALS OVERVIEW



LONDON
STOCK
EXCHANGE

Company Overview

- Access company's fundamental, transactions, corporate events, ownership etc. via Company tab or simply search ticker from search bar

The screenshot displays the 'Company Overview' for Ping An Insurance Group Co of China Ltd (2318.HK). The interface is divided into several sections:

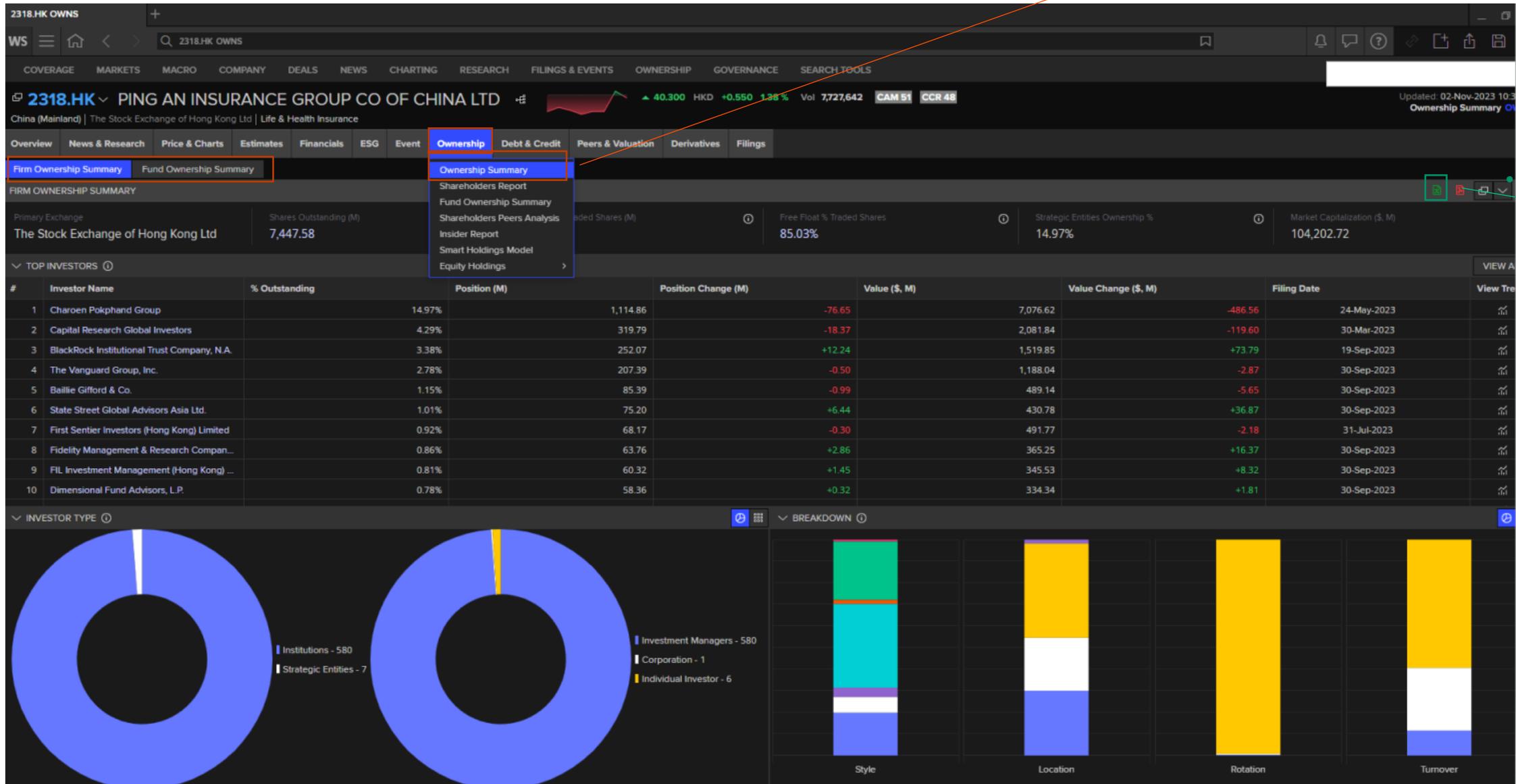
- Search Bar:** Located at the top left, containing the ticker '2318.HK SOV'.
- Navigation Tabs:** A row of tabs including 'Company Overview', 'Aftermarket Research', 'Deals Market Overv...', 'Screener', 'NEWS2.0', 'TOPNEWS', 'Infraclar', 'Infra360', 'SDC', and 'AdvEvents'.
- Company Header:** Shows the company name '2318.HK PING AN INSURANCE GROUP CO OF CHINA LTD', current price '40.250 HKD', and change '+0.500 1.26%'. It also includes volume '6,476,822', 'CAM 51', and 'CCR 48'.
- Sub-headers:** A row of sub-headers including 'Overview', 'News & Research', 'Price & Charts', 'Estimates', 'Financials', 'ESG', 'Event', 'Ownership', 'Debt & Credit', 'Peers & Valuation', 'Derivatives', and 'Filings'.
- Business Summary:** A text block providing a brief overview of the company's operations in insurance, banking, and internet finance.
- Price Performance:** A section with a line chart showing the stock price over time, along with key metrics like Open, Prev. Close, Bid / Ask, VWAP, Turnover, Volume, YTD, Beta, and Div Yield.
- Estimates:** A table showing financial estimates for SA Dec-2023 and FY Dec-2023, including Mean Estimate, Smart Estimate, Predicted Surprise, Mean Chg %, and Guidance.
- ESG Summary:** A table detailing Environmental, Social, and Governance scores across various pillars like Environment, Social, and Governance, along with ESG Controversies Score.
- StarMine Models:** A section showing model highlights for Bullish and Bearish scenarios, including Intrinsic Valuation, Relative Valuation, Smart Holdings, and Credit Risk scores.
- Peers & Valuation:** A table comparing the company's valuation metrics (PE, EPS, ROE, D/E) against its peers, such as China Life Insurance Co Ltd.

- Data can be exported to excel with the Excel icon through out Workspace

Ownership Summary – Firm & Fund Level

- View Company Ownership summary in firm & Fund level. See the investor types, breakdown, & recent activity

Data can be exported to excel with the Excel icon through out Workspace



Corporate Events, Company Deals, M&A Target Model

View Corporate events, Company Deals, M&A Target Model etc. under Event Tab

Data can be viewed in table or chart form



Officer Overview & Details

- View company officers overview & details under ESG tab

2318.HK OFFD 2318.HK OFFD DEALSMOV +

WS 2318.HK OFFD

COVERAGE MARKETS MACRO COMPANY DEALS NEWS CHARTING RESEARCH FILINGS & EVENTS OWNERSHIP GOVERNANCE SEARCH TOOLS

2318.HK PING AN INSURANCE GROUP CO OF CHINA LTD ▲ 40.500 HKD +0.750 1.89% Vol 9,420,934 CAM 51 CCR 48 Updated: 02-Nov-2023 11:31:25

China (Mainland) | The Stock Exchange of Hong Kong Ltd | Life & Health Insurance

Overview News & Research Price & Charts Estimates Financials **ESG** Event Ownership Debt & Credit Peers & Valuation Derivatives Filings

OFFICERS DETAIL

Current

Mr. Mingzhe Ma (67) People Connection

Mr. Mingzhe Ma
Chairman of the Board, Executive Director

Mr. Yonglin Xie
Co-Chief Executive Officer, General Manager

Ms. Xinying Chen
Co-Chief Executive Officer, Executive Deputy

Mr. Xiaotao Guo
Co-Chief Executive Officer

Ms. Zhichun Zhang
Chief Financial Officer, Finance Director

Former

Mr. Hui Ouyang
Independent Non-Executive Director

Mr. Dexian Chen
Chief Investment Executive Officer

Mr. Wei Huang
Non-Executive Director

Mr. Ka Ho (Danny) Kan
Joint Company Secretary

Mr. Kexiang Chen
Deputy General Manager

ESG
Environmental, Social & Governance
CORPORATE GOVERNANCE
Takeover Defense
Activism Campaigns
Defense Peer Analysis
Latest Poison Pills
OFFICERS
Overview
Detail
People Connections
Corporate Relationships

TITLES

Chairman of the Board, Executive Director Jun-2020 - Present

Chairman of the Board, Chief Executive Officer Apr-2001 - Jun-2020

Director Start / End Apr-2001 - Present

COMMITTEES

Nominating: Member 2022

BIOGRAPHY & EDUCATION

Mr. Ma Mingzhe has been serving as Chairman of the Board, Executive Director in Ping An Insurance (Group) Company of China, Ltd. Since the establishment of the company, Mr. Ma has presided over the overall operation and management of the company until June 2020. He will no longer serve as the CEO. He is now mainly responsible for the company's strategy, talents, culture and decision-making on major issues, playing a core leadership role. He has successively served as the general manager, director, chairman and chief executive officer of the company. Before establishing the company, Mr. Ma was the deputy manager of China Merchants Shekou Industrial Zone Social Insurance Company.

Zhongnan University of Economics and Laws, DOP in Monetary Economics

AFFILIATIONS Corporate Relationship

Ping An Bright Fortune Investment Management Co (Chairman & CEO) Current

Ping An Life Insurance Co of China Ltd (Chairman & CEO) Former

REMUNERATION (Standardised) Compensation: Standardised Show All Data

Period End Date	2022	2021	2020	2019
Submission Type	ARS	ARS	ARS	ARS
Submission Date	16-Mar-2023	16-Mar-2023	18-Mar-2022	21-Feb-2020
Currency	CNY	CNY	CNY	CNY
Salary:	--	--	--	--
Total Annual Compensation	--	--	--	--
All Other Compensation:	--	--	--	--
Fiscal Year Total Compensation	6,779,600	4,618,400	4,827,000	5,100,600

Peer Analysis

- You can change quick template here, and also add the column datapoints

- Peers Analysis under “Peers & Valuation Tab”

2318.HK PING AN INSURANCE GROUP CO OF CHINA LTD  ▲ 40.500 HKD +0.750 1.89% Vol 9,453,434 CAM 51 CCR 48

China (Mainland) | The Stock Exchange of Hong Kong Ltd | Life & Health Insurance

Overview News & Research Price & Charts Estimates Financials ESG Event Ownership Debt & Credit **Peers & Valuation** Derivatives Filings

PEER ANALYSIS FOR PING AN INSURANCE GROUP CO OF CHINA LTD (2318.HK)

Banking - Insurance  Add Column  Add Rank Edit Peers

Identifier (RIC)	Company Name	Country of Headquarter	Price Close (usd)	% of 52 Wk High	Company Market Cap (Millions, Native, ...)	Company Market Cap (Millions, usd, OUT)	Earnings Per Share - Mean (FY1, usd, Thoms...	Earnings Per Share - Mean (FY2, usd, Thoms...	Earnings Per Share - Mean (FY3, usd, Thoms...	Book Value per Share (FY0, usd)	Tangible Book Value per Share (FY0, usd)	Return On Assets - Mean (FY1, ThomsonRe...	Return On Assets - Mean (FY2, ThomsonRe...	Dividend yield
0966.HK	China Taiping Insurance Holdings Co Ltd	Hong Kong	0.92	60.12 	HKD 25,840,000	3,302.91	0.24	0.27	0.33	2.99	2.96	0.5%	0.5%	3.6%
1299.HK	AIA Group Ltd	Hong Kong	8.62	71.97 	HKD 773,640,000	98,887.70	0.50	0.62	0.68	3.81	3.53	1.8%	2.1%	2.3%
1336.HK	New China Life Insurance Company Ltd	China	2.16	67.60 	HKD 90,959,000	11,626.49	0.56	0.66	0.69	4.78	4.60	1.0%	1.1%	7.0%
1339.HK	People's Insurance Company Group of ...	China	0.33	77.08 	HKD 223,410,000	28,556.94	0.09	0.09	0.10	0.73	0.72	1.9%	1.9%	7.0%
2318.HK	Ping An Insurance Group Co of China ...	China	5.08	61.06 	HKD 815,220,000	104,202.72	0.88	1.07	1.18	6.96	6.16	1.1%	1.2%	6.8%
2328.HK	PICC Property and Casualty Co Ltd	China	1.19	86.73 	HKD 206,400,000	26,383.02	0.18	0.20	0.23	1.43	1.41	3.6%	3.9%	5.6%
2601.HK	China Pacific Insurance Group Co Ltd	China	2.46	72.53 	HKD 254,640,000	32,548.33	0.38	0.45	0.47	2.96	2.84	1.2%	1.3%	5.9%
2628.HK	China Life Insurance Co Ltd	China	1.35	66.92 	HKD 817,070,000	104,439.15	0.18	0.24	0.25	1.88	1.88	0.6%	0.8%	5.0%

Add Security

2. DEAL MARKET OVERVIEW & SCREENER



Deals Market Overview

- Access Deals Market Overview under “Deals Tab”, select the filter you’d like to see on the Deals Market



Deals Screener

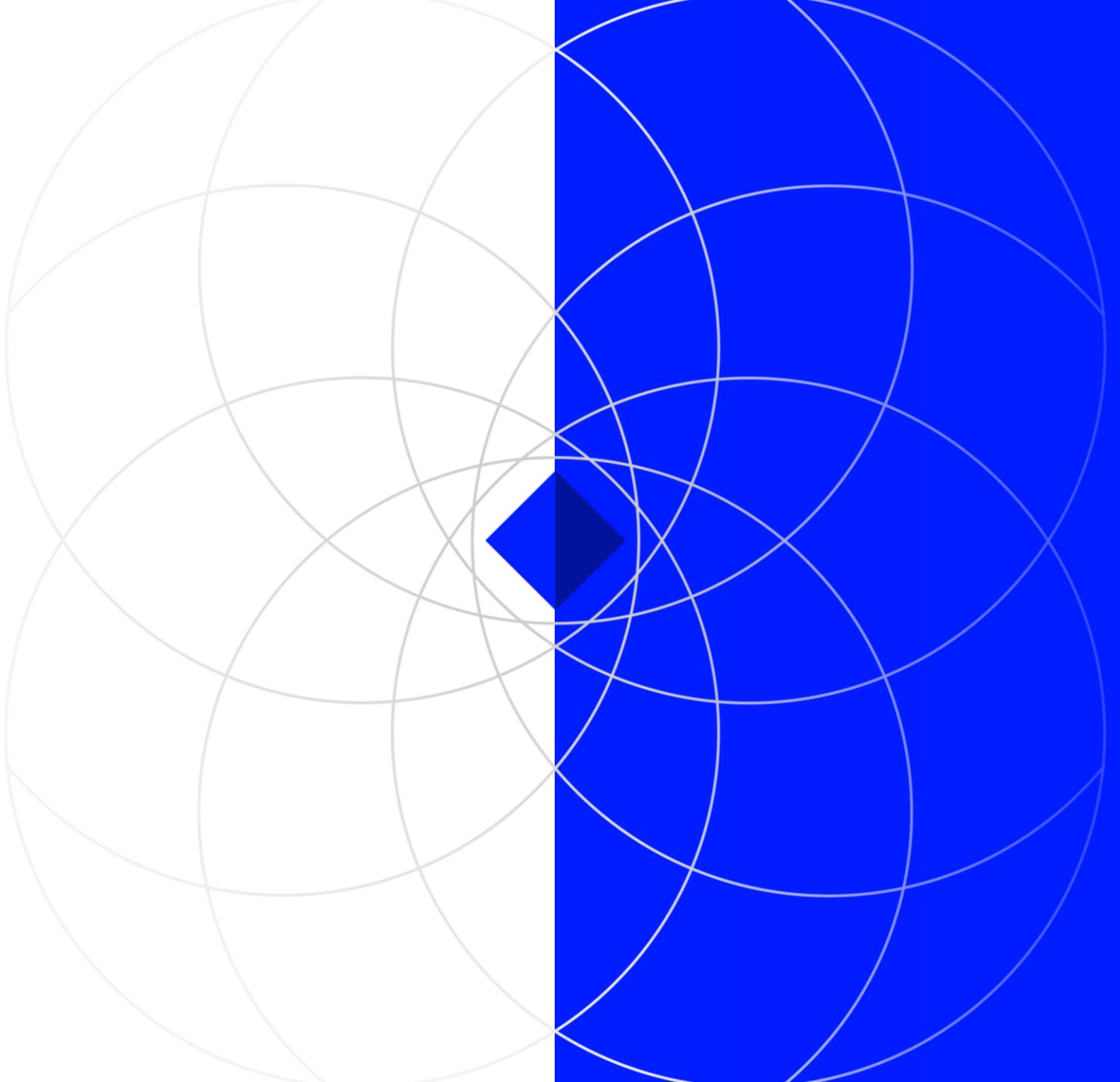
- Access Deal Screener under Deals tab
- Add filter, column, and view output as Report, League Tables and Volume Analysis

The screenshot displays the Deal Screener interface with the following components:

- Navigation:** WS, ICOSCRNR, DEALSMOV tabs. Menu: COVERAGE, MARKETS, MACRO, COMPANY, DEALS (highlighted), NEWS, CHARTING, RESEARCH, FILINGS & EVENTS, OWNERSHIP, GOVERNANCE, SEARCH TOOLS.
- Output:** SCREEN, REPORT (highlighted), Current Screen Template, Add Column (highlighted), Group.
- Filters:**
 - Currency: USD
 - UNIVERSE: Deals
 - Include: Asset Class (Equity)
 - QUICK FILTERS: Issue Date, Transaction Status, TRBC Industry, Principal Amount This Market, Issue Type.
 - Target Market: Exclude China (Asia)
 - Announcement Date: Year to Date (01 Jan 2023 and 02 Nov 2023)
 - Domicile Nation Sub Region: Include North Asia (1768 results)
- Columns:** Issue Date, Issuer/Borrower Name Full, Issue Type, Transaction Status, Issuer/Borrower Nation, Current Filing Date, Offer Price (€-Com), Proceeds Amount Incl Overallotment (USD, Millions) (€-Com), Proceeds Amount This Market (USD, Millions) (€-Com), Issuer/Borrower Stock Exchange Name, Security Type, Offering Technique, Fees: Gross Spread as Pct of Principal Amou... (€-Com).
- Table:**

Issue Date	Issuer/Borrower Name Full	Issue Type	Transaction Status	Issuer/Borrower Nation	Current Filing Date	Offer Price (€-Com)	Proceeds Amount Incl Overallotment (USD, Millions) (€-Com)	Proceeds Amount This Market (USD, Millions) (€-Com)	Issuer/Borrower Stock Exchange Name	Security Type	Offering Technique	Fees: Gross Spread as Pct of Principal Amou... (€-Com)
	Guoquan Food...	IPO	Live	China (Mainland)			52.59		Hong Kong	Class H Ordina...		3.00
11/01/2023	Medipost Co Ltd	Follow-On	Live	South Korea	10/27/2023		53.24	53.24	Korea OTC	Ordinary Or Co...	Rights	1.00
11/01/2023	Wonik PNE Co ...	Follow-On	Live	South Korea	10/27/2023		22.56	22.56	Korea OTC	Ordinary Or Co...	Rights	0.70
11/01/2023	Elife Holdings ...	Follow-On	Live	Hong Kong	10/13/2023		3.23	3.23	Hong Kong	Ordinary Or Co...	Placement	2.50
11/01/2023	Noble M&B Co...	Follow-On	Live	South Korea	11/01/2023		1.48	1.48	Korea OTC	Ordinary Or Co...	Placement	NA
11/01/2023	YJM Games Co...	Follow-On	Live	South Korea	11/01/2023		0.74	0.74	Korea OTC	Ordinary Or Co...	Placement	NA
11/01/2023	EVPS Co Ltd	Follow-On	Live	South Korea	11/01/2023		3.86	3.86	KONEXIKorea ...	Ordinary Or Co...	Placement	NA
10/31/2023	China Ocean G...	Follow-On	Live	Hong Kong	06/21/2023		3.07	3.07	HK GEM	Ordinary Or Co...	Placement	NA
10/31/2023	Kangstem Biot...	Follow-On	Live	South Korea	10/26/2023		15.51	15.51	Korea OTC	Ordinary Or Co...	Rights	1.50
	Asicland Co Ltd	IPO	Live	South Korea			48.74		Korea OTC	Ordinary Or Co...	Offer for Subsc...	5.19
	Sy Steel Tech ...	IPO	Live	South Korea			9.32		Korea OTC	Ordinary Or Co...		5.00
10/31/2023	Allurefem Hold...	Follow-On	Mandated	Hong Kong	10/31/2023		1.93	1.93	HK GEM	Ordinary Or Co...	Placement	NA
10/31/2023	TL Natural Gas ...	Follow-On	Mandated	China (Mainland)	10/31/2023		2.04	2.04	HK GEM	Ordinary Or Co...	Placement	NA
	Curocell Inc	IPO	Live	South Korea			23.78		Korea	Ordinary Or Co...	Offer for Subsc...	4.00
10/30/2023	Asian Citrus H...	Follow-On	Live	Hong Kong	09/11/2023		5.59	5.59	Hong KongLo...	Ordinary Or Co...	Rights	2.49
	Contec Co Ltd	IPO	Live	South Korea			34.44		Korea OTC	Ordinary Or Co...	Firm Commitm...	4.00
	Megatouch Co ...	IPO	Live	South Korea			18.55		Korea OTC	Ordinary Or Co...		3.09
	Korea No 13 S...	IPO	Live	South Korea			5.95		Korea OTC	Ordinary Or Co...		1.50
10/30/2023	Pan Asia Data ...	Follow-On	Live	Hong Kong	10/09/2023		3.92	3.92	Hong Kong	Ordinary Or Co...	Placement	NA
10/30/2023	Shenzhen Sho...	IPO	Rumoured	China (Mainland)	10/30/2023		200.00	200.00		Ordinary Or Co...	Offer for Subsc...	NA
10/30/2023	Maliuji	IPO	Rumoured	China (Mainland)	10/30/2023					Ordinary Or Co...	Offer for Subsc...	NA
	Korea Nano Sy...	IPO	Mandated	South Korea			11.43		Korea OTC	Ordinary Or Co...	Offer for Subsc...	NA
	Career Technol...	Follow-On		Taiwan			26.36		Taiwan	Ordinary Or Co...		NA
	Forward Graph...	Follow-On		Taiwan			4.32		Taiwan OTC	Ordinary Or Co...		NA
10/27/2023	China Carbon ...	Follow-On	Live	Hong Kong	10/12/2023		4.57	4.57	Hong Kong	Ordinary Or Co...	PlacementFir...	3.00
10/27/2023	JVSPAC Acqui...	IPO	InProgress	Hong Kong	10/27/2023		50.00	50.00	Nasdaq	Units	Negotiated Sa...	NA
	Samsung Spec...	IPO	Mandated	South Korea			14.76		Korea OTC	Ordinary Or Co...		NA

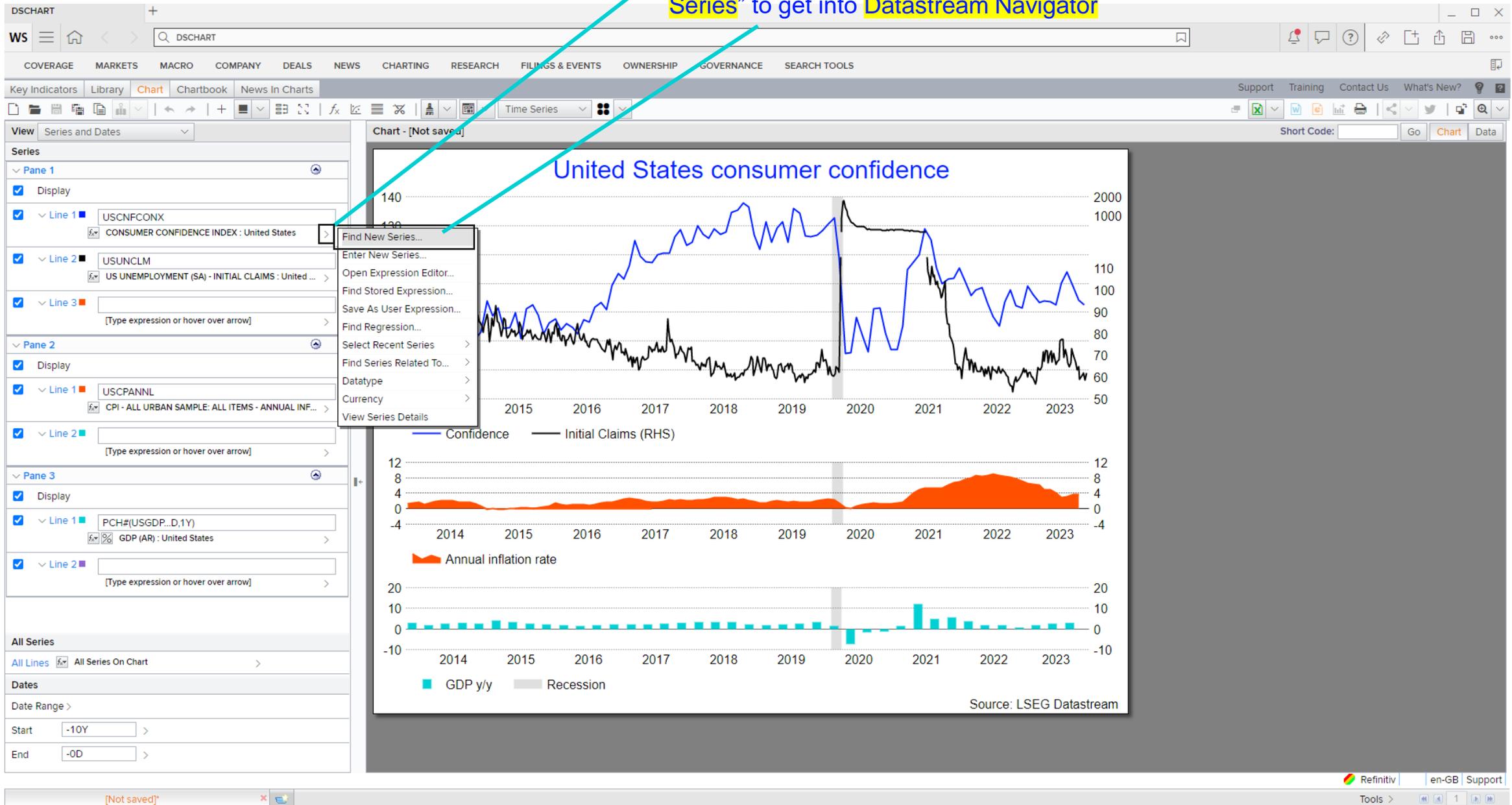
4. DATASTREAM



LONDON
STOCK
EXCHANGE

a. Datastream – DS Chart

You can access Datastream through typing "DSChart" in the search bar. If you click the arrow here, you can further select "Find New Series" to get into Datastream Navigator



Datastream Navigator

- Once entering into **Datastream Navigator**, you will access the relevant results list; you can then click "**Clear All**" to access the main category list.

Datastream Navigator

BACK RECENT SEARCHES SEARCHING HINTS SYNCHRONISE USER DATA HELP TRAINING NAVIGATOR

Search Advanced Search Share Search Reference My Selections (0)

Add Filters [Clear All](#)

Category [Stop Filtering](#)

Country or Region

Country 144,462

Region 5,925

Market Multiple

United Kingdom 1,914

Spain 1,808

Italy 1,776

[More single filters](#)

[Country Group](#)

Source [Stop Filtering](#)

Oxford Economics

Frequency

Annual 91,456

Quarterly 58,931

Adjustment Multiple

Not seasonally adjusted 49,282

Current prices, not seasonally adju... 37,438

Constant prices, not seasonally adj... 22,110

[More single filters](#)

Activity

Active 148,322

Dead 2,065

Base Date (Equals/Before)

1980 44,472

1981 71,146

1982 72,046

[More single filters](#)

Key Indicator

No (all)

Headline

No (all)

Dataset

International Sources (all)

Forecast [Stop Filtering](#)

Forecast

End Year (Equals/After)

2050 109,233

Results (filtered) 1-15 of 150,387 [Next](#)

Name	Symbol	Hist.	Market	Frequency	Adjustment
★ CPI (%YOY)	USXCPI.Y	1981	United States	Annual	SA
★ CPI (%YOY)	UKXCPI.Y	1981	United Kingdom	Annual	Not SA
★ GDP	USXGDP..	1980	United States	Annual	Current prices, SA
★ RETAIL PRICES INDEX (%YOY)	UKXRPI.Y	1981	United Kingdom	Annual	Not SA
★ CPI	UKXCPI..	1980	United Kingdom	Annual	Price index, not SA
★ CPI (%YOY)	EXXCPI.Y	2001	European Union	Annual	Not SA
★ CPI (%YOY)	NLXCPI.Y	1981	Netherlands	Annual	Not SA
★ CPI (%YOY)	EKXCPI.YR	1981	Euro Zone	Quarterly	Not SA
★ CPI (%YOY)	JPXCPI.Y	1981	Japan	Annual	Not SA
★ CPI (%YOY)	ESXCPI.Y	1981	Spain	Annual	Not SA
★ CPI (%YOY)	GRXCPI.Y	1981	Greece	Annual	Not SA
★ CPI (%YOY)	EKXCPI.Y	1981	Euro Zone	Annual	Not SA
★ CPI (%YOY)	BRXCPI.Y	1995	Brazil	Annual	Not SA
★ CPI (%YOY)	FRXCPI.Y	1981	France	Annual	Not SA
★ CPI (%YOY)	UKXCPI.YR	1981	United Kingdom	Quarterly	Not SA

Explore more results like these:

- [International Forecasts & Surveys » Oxford Economics » Indicators by categories » Prices and Wages » United Kingdom](#)
- [International Forecasts & Surveys » Oxford Economics » Indicators by country/region » United Kingdom » Prices and Wages](#)
- [International Forecasts & Surveys » Oxford Economics » Indicators by categories » Prices and Wages » Euro Zone](#)
- [International Forecasts & Surveys » Oxford Economics » Indicators by country/region » Euro Zone » Prices and Wages](#)

EU, Consumer Price Index, Change y/y

Mnemonic
EXXCPI.Y

Latest Value 2.08 (Percentage)

Timespan 2001 - 2050 (Forecast from 2023), Annual

Last Updated Date 31/10/2023

Conversion Method Average

Market European Union

Country or Region Region

Source [Oxford Economics](#)

Adjustment Not seasonally adjusted

Dataset International Sources

Forecast Forecast

Explorers [International Forecasts & Surveys » ... » EU](#)
[International Forecasts & Surveys » ... » Prices and Wages](#)

Peers [307 Peers](#)

Actions [Add to My Selections](#)
[Show alternative symbology selection options](#)

Notes **Definitional, Revision and Referral Notes**
A commonly used measure of inflation that tracks the change in the price of a typical consumer basket. This basket includes goods and services such as food, energy, cars or insurance and housing rent. For some countries, the CPI also includes a measure of house prices.
[Show full text](#)

© Oxford Economics

a. Datastream Navigator

Once Back to the main Page you can choose the category you are interested in, such as “**Economics**”, “**Commodity**” etc.

Datastream Navigator

BACK RECENT SEARCHES SEARCHING HINTS SYNCHRONISE USER DATA HELP TRAINING NAVIGATOR

Search Advanced Search Share Search Reference My Selections (0)

Category Multiple

Bond Indices 77,525

Bonds & Convertibles 4,164,804

Commodities 167,426

Constituent Lists 310,877

Credit Default Swaps 128,037

Economics 18,949,920

Equities 329,708

Equity Indices 396,719

Exchange Rates 15,288

Funds 782,863

Futures 443,998

Interest Rates 51,657

Investment Trusts 3,237

Options 16,420,525

User Created Indices 1

User Created Time Series 1

User Portfolios & Lists 260

Warrants 5,088,501

Changes on Datastream

Recent enhancements to the Navigator (Q2 and Q3 2023)

All Results 1-15 of 47,330,747 Next >

Name	Symbol	Category	Market	Origin
CPI - ALL URBAN: ALL ITEMS	USCONPRCE	Economics	United States	Bureau of Labor Statistics, U.S. Department of Labor
GDP (AR)	USGDP...D	Economics	United States	BEA - Bureau of Economic Analysis, U.S. Department of Commerce
FEDERAL FUNDS TARGET RATE (EP)	USPRATE.	Economics	United States	Refinitiv
MSCI WORLD	MSWRLD\$	Equity Indices	World	MSCI
OSOOL AND BAKHEET INVESTMENT	SA:OAB	Equities	Saudi Arabia	Riyadh
MSCI AC WORLD	MSACWF\$	Equity Indices	AC World	MSCI
MSCI EM	MSEMKF\$	Equity Indices	Emerging Markets (EM)	MSCI
MSCI EUROPE	MSEROP\$	Equity Indices	Europe	MSCI
UNEMPLOYMENT RATE	USUN%TOTQ	Economics	United States	Bureau of Labor Statistics, U.S. Department of Labor
MSCI EAFE	MSEAFE\$	Equity Indices	EAFE	MSCI
MSCI PACIFIC	MSPACF\$	Equity Indices	Pacific	MSCI
GDP (AR)	USGDP...B	Economics	United States	BEA - Bureau of Economic Analysis, U.S. Department of Commerce
S&P 500 COMPOSITE	S\$PCOMP	Equity Indices	United States	Standard and Poors (S&P)
ISM PURCHASING MANAGERS INDEX (MFG SURVEY)	USCNFBUSQ	Economics	United States	ISM - Institute for Supply Management
CPI - ALL ITEMS HICP (%YOY)	EMESCPFE%	Economics	Euro Zone	Eurostat

Explore more results like these: [Equity Indices > Benchmarks at a Glance](#)
[Economics > Key Indicators by Country > United States](#)
[Economics > Point in Time \(use with datatypes\) > United States](#)
[Economics > National Sources > United States > Surveys & Cyclical Indexes > Macro Forecasts > Reuters Economic Consensus \(Reuters Poll + Primary Source Series\)](#)

United States, All Urban Consumers, United States City Average, Consumer Prices, All Items, SA, Index, 1982-1984 = 100

Mnemonic: USCONPRCE RIC: USCPSA=ECI

Latest Value: 307.481 (Index, 1982-1984=100)

Timespan: Jan 1947 - Sep 2023, Monthly

Last Updated Date: 12/10/2023

Next Date of Release: 14/11/2023 More...

Conversion Method: Average

Market: United States (United States Dollar)

Country or Region: Country

Source: Bureau of Labor Statistics, U.S. Department of Labor

Adjustment: Price index, seasonally adjusted

Dataset: Source Databanks

Forecast: Historical

Explorers: [Key Indicators by Country > United States](#)
[Key Indicators by Economic Category > Prices > Consumer Prices/Inflation](#)
 ... > [Press Release > Real Earnings > 1. Current & Real Earnings for All Employees on Private Nonfarm Payrolls, SA](#)
 Show 6 additional explorers

Constituent Of: 2 Lists

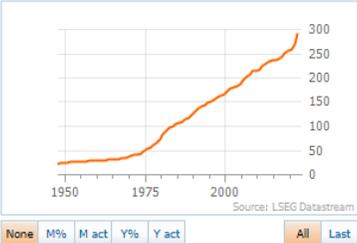
Actions: [Add to My Selections](#)
[Show alternative symbology selection options](#)

Notes: **Definitional, Revision and Referral Notes**
 Definitional Notes
[Show full text](#)

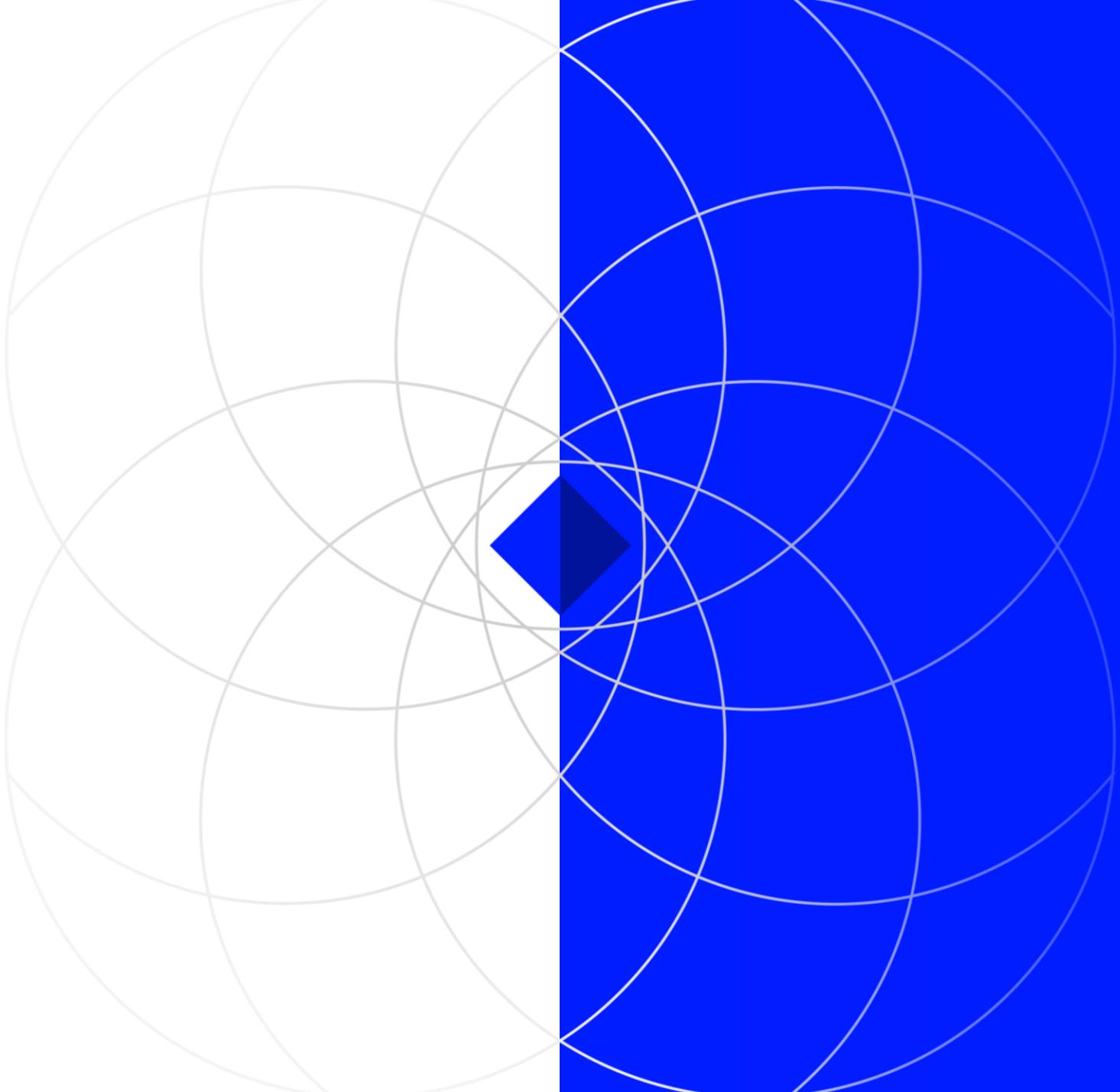
© Bureau of Labor Statistics, U.S. Department of Labor

Link to Current Statistical Release
[www.bls.gov/...](http://www.bls.gov/)

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7. NEWS MONITOR



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4. News Monitor

- Access News Monitor under News Tab

- Can search news under different keywords, tickers & conditions. News source include IFR, Reuters Breakingviews, Financial Times, Wallstreet Journal etc.

The screenshot shows the News Monitor interface with the following search criteria: Hong Kong, OR, China (PRC), AND, Initial Public Offerings. The search results are displayed in a table format.

Time	Source	Ticker	Headline
13:46:32	IFR		Folangsi plans to price IPO in lower half of range
13:38:50	IFR	2314.TW	Sino Microelectronics wins CSRC approval for Rmb1.5bn Star IPO
13:32:35	TICREP		Richtech Robotics (RR) Plans to Raise \$15 Million in November 7th IPO
13:01:23	IFR		Dekon Food to start pre-marketing HK IPO next week
12:43:48	ENGNEX		Toronto Stock Exchange has 1 IPO this year in historic dry spell --
11:56:50	MINWEE		Toronto Stock Exchange has 1 IPO this year in historic dry spell --
09:54:07	D.J.N	2429.HK	*DJ Beijing UBOX Online Technology Shares Last at HK\$14.12, Up From HK\$10.35 IPO Pricing
09:53:17	D.J.N	2429.HK	*DJ Beijing UBOX Online Technology Shares Rise 35% in Trading Debut in Hong Kong
09:26:42	KINWHI		Toronto Stock Exchange has had 1 IPO this year in historic dry spell --
09:17:44	FINPOS		Toronto Stock Exchange has had 1 IPO this year in historic dry spell --
08:24:14	FINPOS		Toronto Stock Exchange Has 1 IPO This Year in Historic Dry Spell --
08:20:46	YAHNEX		Toronto Stock Exchange Has 1 IPO This Year in Historic Dry Spell --
07:48:44	FINDEH		SAFE Fertility Group Plc (SAFE) enjoys trading debut on SET --
07:36:50	NEWKON	2429.HK	Beijing UBOX Online Technology -H Shares (02429) IPO Listing on Hong Kong Stock Exchange Friday November 03, 2023 07:31 HKT
02:17:42	MPRESS		: SAFE Fertility Group Plc (SAFE) enjoys trading debut on SET
01:31:29	YOUIND		Mamaearth parent Honasa Consumer has a \$20B market opportunity: Reports
02 November 2023			
22:50:37	D.J.N		*DJ Alpha Technology Group Announces Closing of Its Initial Public Offering of 1.75M Shares at \$4/Share
22:50:00	D.J.N		Press Release: Alpha Technology Group Limited Announces Closing of Its Initial Public Offering
22:50:00	D.J.N		Press Release: Alpha Technology Group Limited Announces Closing of Its Initial Public Offering
22:50:00	GNW		Alpha Technology Group Limited Announces Closing of Its Initial Public Offering
20:59:19	NEWKON	2429.HK	UPCOMING IPO: Beijing UBOX Online Technology -H Shares (02429) Listing on Hong Kong Stock Exchange Wednesday November 01, 2023 07:32 HKT
20:58:31	SIGDEV	688648.SS 600688.SS	China Post Technology's Shanghai IPO 2,951.81 Times Oversubscribed
20:47:15	RTRS	688648.SS	BRIEF-China Post Technology's Shanghai IPO 2,951.81 Times Oversubscribed
20:45:41	RTRS	688648.SS	CHINA POST TECHNOLOGY CO LTD SAYS ITS SHANGHAI STAR MARKET IPO 2,951.81 TIMES OVERSUBSCRIBED
20:36:50	NEWKON		Guoquan Food (Shanghai) -H Shares (02517) IPO Listing on Hong Kong Stock Exchange Thursday November 02, 2023 20:31 HKT
20:27:23	RTRS		BRIEF-Shanghai Stock Exchange Terminates IPO Application Review Of Fuyang Bio-Tech
20:26:28	RTRS		SHANGHAI STOCK EXCHANGE TERMINATES IPO REVIEW OF SHANDONG FUYANG BIO-TECH CO LTD AFTER CO WITHDREW THE APPLICATION - FILING
19:51:47	GLOUPM		IPO NEWSLETTER: THAI PROFESSIONAL SERVICES SECTOR
18:30:44	CHIORG		Shenzhen-listed firms report revenues totaling 15 trillion yuan --
17:27:45	NEWBIH		October 27, 2023: Latham & Watkins Advises J&T Express on Its US\$500 Million IPO
15:52:31	DAILYQ	WETH.LPK	Wetouch Technology Plans \$45 Million IPO for Week of November 6th (WETH)
15:26:48	NEWKON		IPO NEWSLETTER: HONG KONG FOOD PRODUCTS SECTOR
15:26:48	NEWKON		IPO NEWSLETTER: HONG KONG RETAILING SECTOR
13:38:22	ZOLCOM		Wetouch Technology (WETH) Announces November 6th IPO

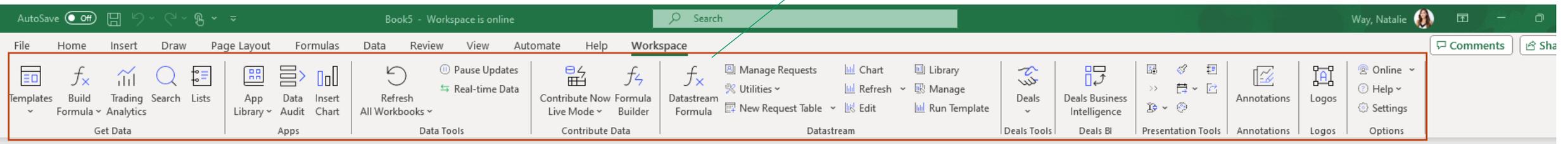
8. EXCEL & PPT ADD-IN



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Excel & PPT Add-On

- Explore our Excel & PPT Add-In, Range of Templates, Pull data directly from Formula Builder, Datastream charts, Deals tools etc.



AutoSave Off Book5 - Workspace is online Search Way, Natalie

File Home Insert Draw Page Layout Formulas Data Review View Automate Help **Workspace** Comments Share

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A1

Template library 2.0

peers

All 4 Favorite(s) 0 New template(s) 0

Single Instrument Studies | ESG | Diversity & Inclusion | Ratings

Diversity and Inclusion ☆

The Diversity & Inclusion template contains all of the measures and underlying source data used to process the diversity and inclusion scores. The template has five different worksheets...

Investment Banking | Equity Trading

Investor Peer Ownership (Crossholders) ☆

View aggregated current positions for the top 40 investors in a peer list of stocks. Select a reference RIC to use the peer list from Workspace, or manually enter a list of up to 11...

Comparables | Fundamentals | Research

Peer Group Comparables Analysis ☆

A standard Comparable Model contains data like: Historical stock prices, Price Change, Key financials from Income Statement, Balance Sheet and Cash Flow Statement Market...

Peers | Valuation | Company Valuation

Peers and Valuation ☆

This model depicts general information and financial summary of the subject company. It also calculates Enterprise value and various valuation ratios for the same. It displays peer...

Investor Peer Ownership (Crossholders)

Investment Banking | Equity Trading

View aggregated current positions for the top 40 investors in a peer list of stocks. Select a reference RIC to use the peer list from Rafintrv Workspace desktop, or manually enter a list of up to 11 stocks.

Inputs		Peers	
Reference RIC	Scaling	Refinitiv Peers	Custom Tickers
GS	5 (Millions)	MS.N	MS.N
All	All	C.N	C.N
Aggres. Gr. Core Growth, Core Value, Deep Value, Emerg. Mkts., Gr	All	JPM.N	JPM.N
Types	Corporation, Individual Investor	BAC.N	BAC.N
Type(s)		DBK3n.DE	DBK3n.DE
		BNP3n.PA	BNP3n.PA
		HSE3n.L	HSE3n.L
		BARC.L	BARC.L
		INGA.AS	INGA.AS
		8904.T	8904.T
		JEF.NPC13	JEF.NPC13

Rank	TR ID	Firm	Style	City	Investor Equity Assets	No of Peer Stocks Held
------	-------	------	-------	------	------------------------	------------------------

Template overview

View aggregated current positions for the top 40 investors in a peer list of stocks.

Select a reference RIC to use the peer list from Workspace, or manually enter a list of up to 11 stocks. Enter a stock RIC followed by PEERS in Workspace desktop to load the Peers view. Workspace uses a proprietary algorithm to select the best 50 peers for each listed stock. You can Edit Peers in the desktop, and these changes are reflected in Excel when using the following construction:

```
=RDP.Data("Peers(GM)","RDP.Data.RIC")
```

This template makes use of a special set of data items found in the Ownership > Company/Issuer Ownership > Peer Analysis sub-category. These data items are designed to operate over a list of stocks specified in the Universe argument and return data aggregated per investor over these stocks:

[OPEN IN EXCEL](#)

9. LSEG WORKSPACE MOBILE APP



LONDON
STOCK
EXCHANGE

5. Excel & PPT Add-On

- Download “LSEG Workspace App” from IOS & Android. View Watchlist, News, Company Fundamentals, Peers, Deals data etc. anywhere on the go.

Ping An Insurance Group Co of Chi...

OVERVIEW NEWS FINANCIALS PEERS

Company Information
2318.HK | The Stock Exchange of Hong Kong Ltd
China (Mainland) | Life & Health Insurance

Price Performance
Updated Nov 03, 2023 14:18

41.10 HKD
0.850 (+2.11%)

Open 41.00
Previous Close 40.25
Volume 15.02M
Market Cap 818.36B

[VIEW ALL >](#)

2:18 Ping An Insurance Group Co of Chi...

NEWS **FINANCIALS** PEERS DE

Key Ratios

Fiscal Year	Fiscal Qtr				
LTM 30-Jun-23	LTM	FY-1	FY0	FY1	
Enterprise Value/Revenue	2.57	2.21	2.27	3.33	
Enterprise Value/EBITDA	9.92	9.48	16.45	- -	
Enterprise Value/EBIT	10.48	10.02	18.22	18.13	
Dividend Yield	6.17%	4.52%	5.15%	6.71%	
Return on Invested Capital	- -	1.37%	1.49%	- -	
PE	8.09	8.00	9.64	5.81	

Ping An Insurance Group Co of Chi...

FINANCIALS PEERS **DEALS** EVENTS OWN

M&A Equity Bonds Loans

RECENT DEALS

Chongqing Yunyang Aier Ophthalmic Hospital Co Ltd
AIER Eye Hospital Group Co Ltd | 4.59M USD | 20-Sep-2023

Anhui Yangtze Advanced Semiconductor Co Ltd
Investor Group | 398.86M USD | 26-Jun-2023

KOSAIDO Holdings Co Ltd
KOSAIDO Holdings Co Ltd | 24.52M USD | 22-Jun-2023

Shanghai Jinyi Properties Ltd
Investor Group | 61.32M USD | 12-May-2023

Shanghai Zhaojing Real Estate Development Ltd
Investor Group | 46.64M USD | 12-May-2023

Wuxi Meiting Property Development Co Ltd
Nanjing Midea Property Development Co Ltd | 91.95M USD | 29-Mar-2023

M&A Tearsheet

Deal Summary

Currency USD

Date Announced 20-Sep-2023

Date Effective --

Enterprise Value at Announcement Date (MM) 0.00

Deal Value (MM) 0.00

% Held / % Sought / % Acquired -- / 86.58 / --

Total Fees (MM) / % 0.28 / 6.17

Target Names & Advisors

Target Name --

Acquirer Names & Advisors

Acquirer Name AIER Eye Hospital Group

Investor Group

10. OTHER TIPS ON WORKSPACE



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STOCK
EXCHANGE

1. Changing Workspace colour to Light Mode

- You may change Workspace to light mode under Setting

The screenshot displays the Refinitiv Workspace Settings application. The left sidebar shows the 'Settings' menu item highlighted. The main content area is divided into two sections:

LANGUAGE

Choose Workspace Language Display:

IMPORTANT

- You must restart Refinitiv Workspace for any language changes to take effect.
- Parts of the product that are not yet available in your chosen language appear in English.
- Voice packs are available through your computer's operating system
- If a voice pack is not available, you will still be able to read content on-screen
- For some languages, you may have to install the entire language to be able to add voice pack. Go to Settings > Language (Admin rights required)

ADDITIONAL LANGUAGES AND VOICES

Add languages you want to use to read and hear news stories, research documents, filings, and other content.

Language	Voice	Speed	Pitch	Remove
English (Default)	Microsoft David - En... <input type="button" value="▶"/>	1x <input type="button" value="▼"/>	1 <input type="button" value="▲"/> <input type="button" value="▼"/>	
<input type="text" value="Select language"/>	Select voice <input type="button" value="▶"/>	1x <input type="button" value="▼"/>	1 <input type="button" value="▲"/> <input type="button" value="▼"/>	<input type="button" value="🗑️"/>

WORKSPACE COLOR SCHEME

Theme: Dark Light

The 'Light' theme is selected, and a preview of the workspace interface in light mode is shown. The 'Colors & Themes' section is highlighted in the sidebar.

Instruments

Movement Flash:

Name	Last	Pre. Ch.	Net. Ch.	Close
Bicoh	47467.99	0.94 %	442.83	4702...
Cher...	2195.25	1.32 %	41.02	2118...
Fligto	1.118680	2.02 %	0.0221	1.06...
Lilacoh	170.30	0.47 %	0.79	169.51
Statt	613.95	1.05 %	6.05	607.90

2. Set Alerts on News, Research, Company Events & More

Home Monitor * 🔔

WS 🏠 🔍 Home Monitor *

Workspace MARKETS MACRO COMPANY DEALS NEWS CHARTING RESEARCH FILINGS & EVENTS OWNERSHIP GOVERNANCE SEARCH TOOLS

2007.HK NEWS2.0 6060.HK ESTD New App +

Insurance & Bank - HK 🔍 1508.HK Search by RIC, topic, portfolio...

RIC	Name	Last	Net	%Chg	Earnings	FY0EPS	FY1EPS	FY2EPS	Q1EPS	ExpectRptDt	P.E
Top 6 Insurance - HK											
1299.HK	AIA	▲	73.550	+2.650	3.74	2.09	0.30	0.50	0.62		
6060.HK	ZA ONLINE	▼	22.250	+0.250	1.14	-0.38	-0.54	0.98	0.90		
0966.HK	CHINA TAIPING	▲	7.570	+0.170	2.30	1.39	1.32	1.86	2.12		
1508.HK	CHINA RE	▲	0.460	+0.010	2.22	0.06	0.09	0.13	0.16		
0222.HK	MIN XIN HOLD	▼	3.000	0.000	0.00	0.55					
0376.HK	YUNFENG FIN	▲	0.930	0.000	0.00	0.02					
Top 6 Banks - HK											
0005.HK	HSBC HOLDINGS	▲	58.300	+0.100	0.17	10.96	0.78	1.27	1.26		
0011.HK	HANG SENG BANK	▼	92.600	+0.900	0.98	7.63	5.45	9.32	10.11		
2388.HK	BOC HONG KONG	▼	21.650	+0.250	1.17	2.89	2.73	3.21	3.40		
0023.HK	BANK OF E ASIA	▼	9.870	+0.160	1.65	1.82	1.04	1.99	2.33		
0236.HK	SAN MIGUEL HK	▲	0.790	0.000	0.00	0.20					
Real Estates											
2007.HK	COUNTRY GARDEN	▲	0.740	+0.030	4.23	-2.23	0.40	-1.68	-0.39		
TSLA.O	TESLA INC	▲	219.960...	+1.4500...	0.66	3.10	4.01	3.16	3.91		

Alerts 🔍 UPDATE SETTINGS

Set Alert View History Manage Alerts

PRICE/DATA

NEWS

RESEARCH

ISSUER RATINGS

COMPANY EVENTS

FILINGS

VESSELS/PORTS

INTRADAY PRICE SURGE

INTRADAY VOLUME SURGE

OIL REFINERIES

SIGNIFICANT DEVELOPMENTS

ECONOMIC INDICATORS

SET PRICE/DATA ALERT

📘 You must enter at least one name or portfolio, and an alert trigger

Name/Portfolio

Alert Trigger Custom

price/data is

Any update

Only alert on trading halt or resumption

Last traded price is % than

Alert active from Now till expiry date

12:00 am on the date

SETTINGS

Alert Name 27/64

Alert Frequency

3. Bookmark Frequently-Visit Page

- Click this bookmark button & save your frequently visit page

DEALSMOV

WS

APPLIB Company Overview Aftermarket Research Deals Market Overview Screener NEWS2.0 TOPNEWS Infraclear Infra360 SDC AdvEvents

COVERAGE MARKETS MACRO COMPANY DEALS NEWS CHARTING RESEARCH FILINGS & EVENTS OWNERSHIP GOVERNANCE SEARCH TOOLS

DEALS MARKET OVERVIEW

MARKET OVERVIEW **CURRENT DEALS** CALENDAR LEAGUE TABLES VOLUME TRENDS DEALS INTELLIGENCE INFRASTRUCTURE 360

Asset Type IPO Year Currency Hong Kong Energy; Basic Materials... Deals Included Sustainable Flag

Update

CURRENT DEALS BY PROCEEDS AMOUNT (MM) Top 46 Deals by: Value Date

Issue Date	Issuer Name Full	Issue Type	Transaction Status	Proceeds Amount This Market (MM)	Bookrunners	Time	RICs	Headline
16-Jan-2023	Sanergy Group Ltd	IPO	Live	31.78	Southwest Securities (HK) Brokerage Ltd; Yu...	09:45:27 AM	WCONZ	SIGDEV - Wasteco Group Raises NZ\$1 Mln From Share Placement
14-Jul-2023	New Media Lab Ltd	IPO	Live	12.36	Emperor Corp Finance Ltd; Lego Securities L...	09:45:27 AM	AHLAX	SIGDEV - Advanced Health Intelligence Announces Placement To Raise A\$1.2 Mln At A\$0.11 Per Ordinary Share
28-Apr-2023	Easy Smart Group Holdings Ltd	IPO	Live	14.97	Grande Capital Ltd; Head & Shoulders Secur...	09:45:26 AM	6445.T	SIGDEV - Janome Corp - Announces Result Of Share Buyback For October
27-Jun-2023	InSilico Medicine Cayman TopCo	IPO	Mandated	200.00	Morgan Stanley (Asia) Ltd; China Internation...	09:45:24 AM	EMCAX	SIGDEV - Everest Metals Corp Says Signed Memorandum Of Understanding With Edith Cowan University
22-Mar-2023	China Resources New Energy Group Co Ltd	IPO	Announced	--	Not Applicable	09:45:24 AM	BAM.TO	SIGDEV - Australiansuper Says Not In Discussions About Possibility Of Joining Brookfield And EIG-Backed Consortium
30-Mar-2023	Powerwin Tech Group Ltd	IPO	Live	16.05	GF Securities(Hong Kong) Brokerage Ltd; Fir...	09:45:24 AM	ORGAX	SIGDEV - Australiansuper Says Not In Discussions About Possibility Of Joining Brookfield And EIG-Backed Consortium
20-Apr-2023	Wang & Lee Group Inc	IPO	Live	8.00	Boustead Securities LLC	09:45:20 AM	PEN.AX	ASX - Becoming a substantial holder from MS-PEN.AX
22-Mar-2023	CBL International Ltd	IPO	Live	13.30	Not Applicable	09:44:43 AM	ORGAX EXR.AX	RTRS - BRIEF-Elixir Energy Announces Information Sharing Agreement With Origin Energy
05-Jul-2023	Prestige Wealth Inc	IPO	Live	5.00	Revere Securities Corp; R. F. Lafferty & Co., L...	09:44:03 AM	TLG.AX	RTRS - BRIEF-Talga Group Opens Share Purchase Plan
04-Apr-2023	Millennium Group International Holdings Ltd	IPO	Live	5.00	Revere Securities Corp; R. F. Lafferty & Co., L...	09:43:22 AM	WONL	SIGDEV - Hong Lai Huat Says Unit Enter New Local Binding Term Sheet
16-Jan-2023	Sanergy Group Ltd	IPO	Live	3.53	Southwest Securities (HK) Brokerage Ltd; Yu...			
10-Jan-2023	BSM International Inc	IPO	InProgress	0.50	Not Applicable			
20-Jan-2023	Protopia Global Holdings Inc	IPO	InProgress	0.50	Not Applicable			
06-Feb-2023	Zhongran Smart Living E-Commerce Co Ltd	IPO	Rumoured	500.00	Not Applicable			
01-Mar-2023	PSI Group Holdings Ltd	IPO	InProgress	16.25	Univest Securities Ltd			
16-Mar-2023	Chi Ko Holdings Ltd	IPO	InProgress	6.96	EF Hutton			
30-Mar-2023	Powerwin Tech Group Ltd	IPO	Live	1.78	GF Securities(Hong Kong) Brokerage Ltd; Fir...			
22-Mar-2023	CCSC Technology International Holdings Ltd	IPO	InProgress	6.25	Joseph Stone Capital L.L.C			
28-Mar-2023	Lalatech Holdings Ltd	IPO	Mandated	1,000.00	Goldman Sachs (Asia); Merrill Lynch (Asia Pa...			

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